The federal Department of Agriculture inspects all livestock in plants designated as inspected establishments under the Meat and Canned Foods Act. A record is kept of these inspections and figures from 1954 are given in Table 15. Local wholesale butcherings and slaughterings carried out by retail butchers and by farmers for their own use are not included. Actually, the slaughtering and meat packing industry is concentrated in a comparatively small number of large establishments to facilitate greater efficiency and utilization of products; thus the figures of Table 15 are fairly inclusive. The slaughtering and meat packing industry is dealt with in its proper relation to all other manufacturing enterprises in Chapter XVI of this volume. On a gross value basis, it normally ranks among the four largest manufacturing industries in Canada but it owes its importance to the value of raw products obtained from the farmer and the rancher rather than to the value added by the manufacturing process.

Almost 5 p.c. more cattle were slaughtered in inspected establishments in 1963 than in 1962. Slaughterings of calves, however, were down 5.5 p.c., more calves being kept on feed to be marketed later as beef cattle. Inspected slaughterings of sheep and lambs and of hogs also declined by 6.2 p.c. and 2.0 p.c., respectively.

Price movements in 1963 are indicated by the annual average calculation of prices on the Toronto, Montreal, Winnipeg and Edmonton markets as shown in Table 42, p. 492.

15.—Livestock Slaughtered at Inspected Establishments 1954-63, and by Month 1962 and 1963

(Exclusive of Newfoundland)

Year and Month	Cattle	Calves	Sheep	Hogs
	No.	No.	No.	No.
954 955 956 957 958 969 960 961 962 963	1,635,008 1,702,108 1,874,362 1,986,251 1,889,280 1,744,185 1,941,703 2,041,473 2,028,159 2,126,716	820,506 828,658 891,615 887,102 784,767 676,571 712,100 690,286 710,229 671,390	562,555 591,566 599,974 581,903 548,976 569,746 562,678 633,347 567,463 532,015	4,679,214 5,543,787 5,548,289 4,971,477 5,963,928 8,020,766 6,182,315 5,849,875 6,031,933 5,909,506
1962				
January February March April May June July August September October November December	151,214 147,141 185,635 144,348 152,865 194,306 158,143 163,159 205,132 167,559 180,423 178,234	36,545 26,418 69,913 80,207 78,866 73,589 49,253 50,272 69,300 60,660 59,209 45,908	36,833 30,182 25,788 18,648 16,268 23,687 28,555 50,515 100,919 92,711 91,446 51,811	529,363 512,192 667,077 513,185 468,103 534,859 383,079 394,947 531,455 477,399 494,260 526,014
1963				
fanuary February March April May Lune Luly August September October November December	158,214 168,755 192,909 152,842 163,864 200,962 156,895 162,877 220,897 171,567 192,776 194,158	33, 904 34,648 63,452 73,520 79,600 75,520 49,381 46,844 64,942 50,918 52,223 46,438	30,660 29,492 29,622 21,758 18,587 28,282 31,234 47,783 91,675 77,169 73,676 52,077	436,924 455,097 595,387 470,553 444,961 531,601 399,225 409,781 567,409 508,789 514,740